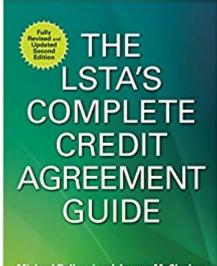


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The LSTA's Complete Credit Agreement Guide, Second Edition (Professional Finance & Investment)



Michael Bellucci and Jerome McCluskey

Milbank



Synopsis

The definitive guide for navigating today $\tilde{A}\phi \hat{a} \neg \hat{a}_{,,\phi} \phi s$ credit agreements Today $\tilde{A}\phi \hat{a} \neg \hat{a}_{,,\phi} \phi s$ syndicated loan market and underlying credit agreements are far more complex than ever. A A Since the global financial crisis, the art of corporate loan syndications, loan trading, and investing in this asset class have changed dramatically. A Â Lenders are more diverse, A Â borrowers more demanding, and regulations more stringent. A A Consequently, the credit agreement has evolved, incorporating many new provisions and a host of revisions to existing ones. A A The LSTAA¢a ¬a,,¢s Complete Credit Agreement Guide brings you up to speed on today $\tilde{A}\phi \hat{a} - \hat{a}_{,,\phi} \phi$ credit agreements and helps you navigate these complex instruments. This comprehensive guide has been fully updated to address seven years of major change $\hat{A}\phi\hat{a} - \hat{a}\phi$ which has all but transformed the loan market as we knew it. It provides everything you need to address these new developments, including what to look for in large sponsor-driven deals, the rise of $\tilde{A}\phi\hat{a} - A^{*}$ covenant lite $\tilde{A}\phi\hat{a} - A^{*}$ agreements for corporate borrowers seeking fewer covenant restrictions, Yankee Loans, other products resulting from globalization, and other product developments driven by the diversification of the investor class. Youââ \neg â, ¢ll benefit from the authorsââ \neg â, ¢ in-depth coverage of all the nuances of today's credit agreements, as well as their tips on how to protect your loan, manage defaults, and navigate cross-border deals. A Â This reliable guide covers: oA Â Commitments, Loans, and Letters of Creditoà Interest and Feesoà Amortization and Maturityoà Â Conditions Precedento à À Representationso à À Covenantso à À Guarantees and Securityo à À Defaults and Enforcemento A Â Interlender, Voting, and Agency issueso A Â Defaulting Lendersoà Â Assignments, Participations, and Disgualified Lender ListsBorrower Rights oà Â Regulatory DevelopmentsStructuring and managing credit agreements has always been a difficult process $\tilde{A}\phi\hat{a} \neg \hat{a} \infty$ but now it $\tilde{A}\phi\hat{a} \neg \hat{a}_{*}\phi$ s more complicated than ever. $\tilde{A} \hat{A}$ Whether you work for a company that borrows money in the syndicated loan market or for a bank, a hedge fund, pension fund, insurance company, or other financial institution, the LSTAââ \neg â, ¢s Complete Credit Agreement Guide puts you ahead of the curve of today A¢â ¬â,,¢s credit landscape. A Â

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Customer Reviews

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I find this Guide to be a great introduction to credit documentation generally. It provides explanations of key provisions that are hard to find elsewhere.

A must have for those in the industry! A very thoughtful update.

This book has been an incredible asset as a cheat sheet to my job, which is a portfolio/UW manager within senior credit facilities...it has been extremely valuable in our fast pace environment.

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